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February 1, 2008

Arclight Films International PTY LTD  
Attn: Ian Gibbins  
Building 22 (Box 40)  
Fox Studios  
Moore Park 2021  
New South Wales  
Australia

Re: **"The Objective" – Underlying Rights**

Dear Mr. Gibbins:

We act as production counsel to JAZ Films, LLC ("JAZ") and its successor-in-interest The Objective, LLC [Articles of Organization for which were filed in California on June 23, 2006] (the "PC") in connection with the Sales Agency Agreement dated 5 April 2006 between JAZ and Arclight Films International PTY LTD, as amended and restated (the "Agreement") relating to the financing and production of the above feature film "The Objective" (the "Picture").

As a condition precedent to the funding of the Picture you have requested us to give our opinion on the intellectual property rights relevant to the production, completion and marketing of the Picture.

Copies of all relevant documents comprising or relating to the chain of title for the Picture (the "Document") have been provided to us at our request by JAZ and the PC.

The following comprise the Documents in the Chain of Title:

1. Option Agreement dated 17 January 2006 between JAZ and Gear Head Pictures, Inc. (erroneously identified as Gearhead Films) f/s/o Daniel Myrick and copies of payments;
2. Writer-Director Employment Agreement dated February 1, 2006 between Gear Head Pictures, Inc. f/s/o Daniel Myrick and JAZ;
3. Certificate of Authorship dated February 7, 2007 by Daniel Myrick in favor of the PC;
4. Assignment dated April 10, 2007 of Writer-Director Employment Agreement by JAZ in favor of the PC;

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5. Writers Employment Agreement dated February 24, 2006 between Mark Patton and JAZ and copies of payments;
6. Notarized Certificate of Authorship dated August 21, 2006 by Mark Patton in favor of JAZ;
7. Assignment dated February 7, 2007 of Mark Patton agreement by JAZ in favor of the PC;
8. Writer Employment Agreement dated October 30, 2006 between Hooah Productions, Inc. f/s/o Wesley Clark and the PC;
9. Notarized Certificate of Authorship dated \_\_\_\_\_ by Wesley Clark in favor of JAZ;
10. General Assignment of Rights in the Picture dated March 19, 2007 from JAZ to the PC;
11. Library of Congress Certificate of Registration of Screenplay "The Objective" Form PAu003109740 dated April 2, 2007 listing the PC as Author and Claimant.
12. Notarized Mortgage of Copyright dated April 5, 2007 from The Objective, LLC in favor of Film Finances. Inc. [need release].
13. California UCC Financing Statement dated April 20, 2007 from Debtor The Objective, LLC in favor of Secured Party La Financiere des Entreprises Culturelles with Accommodation Security Agreement dated April 12, 2007, attached.

Very truly yours,

FUNSTEN & FRANZEN



Jennifer Hughes

JH/

**CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT**

State of California

County of Los Angeles

On Dec. 19, 2008 before me,

Sandra A. Novicoff  
Here Insert Name and Title of the Officer

personally appeared Jennifer Hughes

Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/~~are~~ subscribed to the within instrument and acknowledged to me that he/~~she/they~~ executed the same in his/~~her/their~~ authorized capacity(~~ies~~), and that by his/~~her/their~~ signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Place Notary Seal Above

Signature Sandra A. Novicoff  
Signature of Notary Public

**OPTIONAL**

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

**Description of Attached Document**

Title or Type of Document: Letter Dated 2-1-08 & Airlight Form

Document Date: 2-1-08 Number of Pages: 2

Signer(s) Other Than Named Above: None

**Capacity(ies) Claimed by Signer(s)**

Signer's Name: Jennifer Hughes

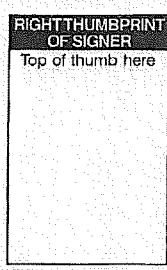
- Individual
- Corporate Officer — Title(s): \_\_\_\_\_
- Partner —  Limited  General
- Attorney in Fact
- Trustee
- Guardian or Conservator
- Other: \_\_\_\_\_



Signer Is Representing: \_\_\_\_\_

Signer's Name: \_\_\_\_\_

- Individual
- Corporate Officer — Title(s): \_\_\_\_\_
- Partner —  Limited  General
- Attorney in Fact
- Trustee
- Guardian or Conservator
- Other: \_\_\_\_\_



Signer Is Representing: \_\_\_\_\_