

DECLARATION

I, Joseph D'Angelo, am the Secretary of Hyde Park Productions, Inc. The facts set forth in this Declaration are true of my own personal knowledge and, if called upon to testify with respect thereto, I would and could competently do so.

1. I have reviewed and am familiar with the following chain-of-title documents with respect to the feature-length film presently known as DYLAN DOG: DEAD OF NIGHT:

A. Comic Book Series "Dylan Dog"

- (a) Assignment of Rights Dated as of July 2, 1997 from Tizino Sclavi to Sergio Bonelli
- (b) Exhibit "A" Assignment dated as of July 2, 1997 from Sergio Bonelli to SAF
- (c) Letter dated July 2, 1997
- (d) Acquisition of Rights agreement dated as of July 2, 1997 from SAF to Platinum
- (e) Letter to Platinum and SAF from Sergio Bonelli dated as of July 2, 1997

B. Screenplay "Dead of Night"

- (a) Writer Agreement dated as of February 9, 1998 between Hardware and Donnelly and Oppenheimer
- (b) New First Look Agreement between Miramax and Platinum dated November 2, 2004
- (c) Letter Agreement between Long Distance Films, Inc. and Writers dated as of December 22, 2008, accompanied by Thomson Reuters Confirmation of Walk Through Submission on January 26, 2009
- (d) Quitclaim Agreement between Miramax Film Corp. And Long Distance Films, Inc. dated as of December 11, 2008
- (e) Payment Letter dated as of December 11, 2008 executed by Hardware Distribution, Inc, and Miramax Film Corp. in favor of Long Distance Films, Inc., Platinum, and HPE Agreement dated January, 2008 and Amendment

C. Arclight

- (a) Co-Development, Financing and Production Agreement between Platinum and Arclight dated as for December 19, 2006
- (b) Writer Agreement dated as of June 27, 2007 between Arclight and Donnelly and Oppenheimer
- (c) Release dated November 15, 2007 by Arclight of the property "Dead of Night" from the Co-Development, Financing and Production Agreement between Platinum and Arclight
- (d) Termination, Release and Quitclaim Agreement dated as of February 5, 2008 between Arclight and Donnelly and Oppenheimer

D. Companies

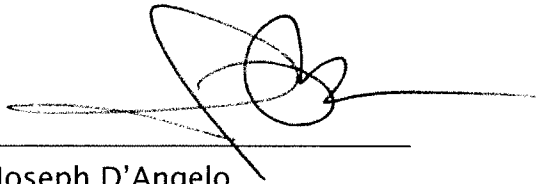
- (a) Letter Agreement among Hyde Park Entertainment, Inc., Long Distance Films, Inc. and Platinum Studios, Inc. referencing Exhibit 1 (Assignment Agreement from Long Distance Films to Hyde Park Entertainment), dated as of December 10, 2008
- (b) Assignment Agreement from Platinum Studios, Inc. to Long Distance Films, Inc. dated December 11, 2008
- (c) Restated Production and Investment Agreement among Long Distance Films, Inc., Omnilab Pty Limited, and Hyde Park International, LLC, dated December 14, 2009
- (d) Sales Agency Agreement between Long Distance Films, Inc. and Hyde Park International, LLC dated as of February 8, 2008

E. Copyright Office

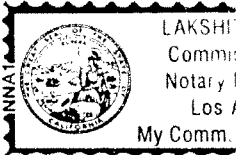
- (a) Certificate of Authorship executed as of February 9, 1998 – Josh Oppenheimer, accompanied by Document Cover Sheet stamped by USCO
- (b) Certificate of Authorship executed as of February 9, 1998 – Thomas Donnelly, accompanied by Document Cover Sheet stamped by USCO
- (c) Quitclaim dated as of December 11, 2008 between Miramax Film Corp. and Long Distance Films, Inc. accompanied by Document Cover Sheet stamped by USCO
- (d) Short Form Assignment dated as of December 12, 2008 from Platinum Studios, Inc., to Long Distance Films, Inc. accompanied by Document Cover Sheet stamped by USCO
- (e) Form PA for Registration of Screenplay with Thomson Reuters Confirmation of Walk Through Submission on January 26, 2009

2. I hereby certify that, to the best of my knowledge, the foregoing documents represent the entire chain-of-title with respect to the Picture. Based on the foregoing chain-of-title documents, I hereby certify that the Cinematic, Ancillary Hotel, Video, Pay-Per-View, Pay TV, Free TV, Internet, and ClosedNet Rights for the license territory (France including Dom-Tom, French-speaking Monaco, French-speaking Andorra, French-speaking Switzerland, and (on a non-exclusive basis and in the French-dubbed version only) French-speaking Africa including Mauritius, Comores and Madagascar) during the license term (The License Period starts on execution of the Distribution Agreement - October 5, 2011 - and ends 12 (twelve) years from technical acceptance of the Delivery Materials) have been granted to Trade Media pursuant to that certain distribution agreement dated October 5, 2011. I further certify that, pursuant to the foregoing chain-of-title documents, Hyde Park Productions, Inc. has the sole and exclusive right to grant to Trade Media the foregoing rights for the term and media specified.

I state and declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Executed this 5th day of December, 2011 in Sherman Oaks, CA.



Joseph D'Angelo
Hyde Park Productions, Inc.



CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

State of California

County of LOS ANGELES

On 12/5/2011 before me, LAKSHITHA H. MARAMBE A NOTARY PUBLIC

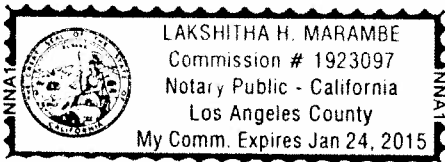
personally appeared JOSEPH MICHAEL DANVELO

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature [Signature]
Signature of Notary Public



L. MARAMBE
1923097
Notary Public - California
Los Angeles County
My Comm. Expires Jan 24, 2015

Place Notary Seal Above

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

Description of Attached Document

Title or Type of Document: _____

Document Date: _____ Number of Pages: _____

Signer(s) Other Than Named Above: _____

Capacity(ies) Claimed by Signer(s)

Signer's Name: _____

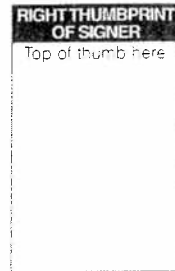
- Individual
- Corporate Officer — Title(s): _____
- Partner — Limited General
- Attorney in Fact
- Trustee
- Guardian or Conservator
- Other: _____



Signer Is Representing: _____

Signer's Name: _____

- Individual
- Corporate Officer — Title(s): _____
- Partner — Limited General
- Attorney in Fact
- Trustee
- Guardian or Conservator
- Other: _____



Signer Is Representing: _____